

Fill in this information to identify the case:

United States Bankruptcy Court for the:

____ District of _____
(State)

Case number (if known): _____ Chapter _____

☐ Check if this is an amended filing**Official Form 201****Voluntary Petition for Non-Individuals Filing for Bankruptcy**

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name

2. All other names debtor used in the last 8 yearsInclude any assumed names, trade names, and *doing business* as names_____

_____**3. Debtor's federal Employer Identification Number (EIN)**

82-3793640

4. Debtor's address**Principal place of business****Mailing address, if different from principal place of business**

Number Street

Number Street

P.O. Box

City State ZIP Code

City State ZIP Code

Location of principal assets, if different from principal place of business

County

Number Street

City State ZIP Code

5. Debtor's website (URL)

Debtor

Name

Case number (if known)

6. Type of debtor

- ☐ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
- ☐ Partnership (excluding LLP)
- ☐ Other. Specify: _____

7. Describe debtor's business*A. Check one:*

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☐ None of the above

B. Check all that apply:

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

*C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.*5417 _ _**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

Check one:

- ☐ Chapter 7
- ☐ Chapter 9
- ☐ Chapter 11. *Check all that apply:*

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11.** If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

- ☐ Chapter 12

Debtor

Name

Case number (if known)

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?☐ No☐ Yes.

District

When

Case number

MM / DD / YYYY

If more than 2 cases, attach a separate list.

District

When

Case number

MM / DD / YYYY

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?☐ No☐ Yes.

Debtor

Relationship

District

When

MM / DD / YYYY

List all cases. If more than 1, attach a separate list.

Case number, if known

11. Why is the case filed in this district?*Check all that apply:*☐

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

☐

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?☐ No☐ Yes.

Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)☐

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard?

☐

It needs to be physically secured or protected from the weather.

☐

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐

Other

Where is the property?

Number

Street

City

State ZIP Code

Is the property insured?☐ No☐ Yes.

Insurance agency

Contact name

Phone

Statistical and administrative information

Debtor

Name

Case number (if known)

13. Debtor's estimation of available funds

Check one:

- ☐ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

- | | | |
|----------------------------------|----------------------------------------|--------------------------------------------|
| <input type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5,001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated assets

- | | | |
|------------------------------------------------|------------------------------------------------------|--------------------------------------------------------|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities

- | | | |
|------------------------------------------------|------------------------------------------------------|--------------------------------------------------------|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on

MM / DD / YYYY

x*Claire Smith*

Signature of authorized representative of debtor

Printed name

Title

Debtor _____ Case number (if known) _____
Name

18. Signature of attorney

x

/s/ Curtis S. Miller

Date

Signature of attorney for debtor

MM / DD / YYYY

Printed name

Firm name

Number Street

City

State

ZIP Code

Contact phone

Email address

Bar number

State

Exhibit A to Voluntary Petition

Pending Bankruptcy Cases Filed by Affiliates of the Debtor

Concurrently herewith, each of the affiliated entities listed below, including the Debtor filing this petition (collectively, the “Debtors”), filed a petition in this Court for relief under chapter 11 of title 11 of the United States Code.

Zymergen Inc.
Lodo Therapeutics Corporation
enEvolv, Inc.
Genesis Acquisition Sub, LLC

**WRITTEN CONSENT OF THE SOLE MEMBER OF
GENESIS ACQUISITION SUB, LLC
OCTOBER 2, 2023**

The undersigned, being the sole member (the “Member”) of Genesis Acquisition Sub, LLC, a Delaware limited liability company (“Genesis” or the “Company”), acting by written consent without a meeting pursuant to Section 18-302(d) of the Delaware Limited Liability Company Act and the limited liability company agreement of the Company, as amended, does hereby adopt the following resolutions, in all respects:

WHEREAS, the Member has reviewed and considered, among other things, the financial condition of the Company as of the date hereof; and

WHEREAS, the Member has received, reviewed and considered the recommendations of the management of the Company and the Company’s legal advisors as to the relative risks and benefits of pursuing a bankruptcy case under the provisions of title 11 of the United States Code (the “Bankruptcy Code”);

NOW THEREFORE LET IT BE RESOLVED, that, with respect to the Company, the Member has determined, after consultation with the management of the Company and the Company’s legal advisors, that it is desirable and in the best interests of the Company, its creditors, and other parties in interest, that the Company be authorized to file or cause to be filed a voluntary petition for relief (the “Petitions”) commencing a chapter 11 case (the “Chapter 11 Case”) in the United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”); and be it

FURTHER RESOLVED, that any officers of the Company, the Member and its authorized agents (each, an “Authorized Person”), in each case, acting individually or jointly, be, and each hereby is, authorized, empowered, and directed, with full power of delegation, to negotiate, execute, verify, deliver, and file with the Bankruptcy Court, in the name and on behalf of the Company, and under their corporate seals or otherwise, all petitions, schedules, statements, motions, lists, applications, pleadings, papers, affidavits, declarations, orders, plans, and other documents (collectively, the “Chapter 11 Filings”) (with such changes therein and additions thereto as any such Authorized Person may deem necessary, appropriate or advisable, the execution and delivery of any of the Chapter 11 Filings by any such Authorized Person with any changes thereto to be conclusive evidence that any such Authorized Person deemed such changes to meet such standard); and be it

FURTHER RESOLVED, that any Authorized Person, in each case, acting individually or jointly, be, and each hereby is, authorized, empowered, and directed, with full power of delegation, in the name and on behalf of the Company, to take and perform any and all further acts and deeds that such Authorized Person deems necessary, appropriate, or desirable in connection with the Company’s Chapter 11 Case or the Chapter 11 Filings, including, without limitation, (i) the payment of fees, expenses and taxes such Authorized Person deems necessary, appropriate, or desirable, and (ii) negotiating, executing, delivering, performing and filing any and all additional documents, schedules, statements, lists, papers, agreements, certificates and/or instruments (or any amendments or modifications thereto) in connection with, or in furtherance of, the Chapter 11 Case

with a view to the successful prosecution of the Chapter 11 Case (such acts to be conclusive evidence that such Authorized Person deemed the same to meet such standard); and be it

FURTHER RESOLVED, that the Authorized Persons or any one of them be, and each hereby is, authorized and empowered to engage accountants, counsel, consultants or advisors and to do such other acts and things as may be determined to be necessary, appropriate or advisable by the Authorized Person or Authorized Persons so acting in order to fully effectuate the purpose and intent of the foregoing resolutions and to accomplish the transactions contemplated thereby, such determination to be conclusively evidenced by the retention or taking of any such action by such Authorized Person; and be it

FURTHER RESOLVED, that all of the acts and transactions relating to matters contemplated by the foregoing resolutions, which acts and transactions would have been authorized and approved by the foregoing resolutions except that such acts and transactions were taken prior to the adoption of such resolutions, be, and they hereby are, in all respects adopted, confirmed, approved, and ratified; and be it

FURTHER RESOLVED, that these resolutions be filed in the books and records of the Company.

IN WITNESS WHEREOF, the undersigned Member has executed this consent on the date set forth below.

ZYMERGEN INC.

By: /s/ Celeste Ferber

Name: Celeste Ferber

Title: October 3, 2023

Fill in this information to Identify the case:

Debtor Name: Zymergen Inc., et al.

United States Bankruptcy Court for the: District of Delaware

Case Number (If known):

☐ Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: Consolidated List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders

12/15

A consolidated list of creditors holding the 30 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 30 largest unsecured claims.

1	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	WILMER CUTLER PICKERING HALE AND DORR LLP ONE FRONT STREET, SUITE 3500 SAN FRANCISCO, CA 94111	CONTACT: SUSAN MUCK PHONE: 628-235-1028 SUSAN.MUCK@WILMERHALE.COM	LEGAL FEES				\$2,085,809.00
2	BRE-BMR 5300 CHIRON LP 4570 EXECUTIVE DRIVE, SUITE 400 ATTN: LEGAL DEPARTMENT SAN DIEGO, CA 92121	CONTACT: MARIE LEWIS LEGALREVIEW@BIOMEDREALETY.COM	LEASE				\$1,838,659.00
3	DPR CONSTRUCTION ATTN MIKE MARSTON 1450 VETERANS BLVD REDWOOD CITY, CA 94063	CONTACT: GEORGE PFEFFER FAX: 6504741451 MIKEMA@DPR.COM	TRADE DEBT	U, D			\$863,757.00
4	MORGAN LEWIS & BOCKIUS, LLP ONE MARKET, SPEAR STREET TOWER 28TH FL SAN FRANCISCO, CA 94105-1596	CONTACT: CHARLENE SHIMADA PHONE: 415.442.1475 CHARLENE.SHIMADA@MORGANLEWIS.COM	LEGAL FEES				\$822,775.00
5	MORRISON FOERSTER 425 MARKET STREET SAN FRANCISCO, CA 94105-2482	CONTACT: JINA CHOI PHONE: (415) 268-6274 JCHOI@MOFO.COM	LEGAL FEES				\$435,795.00
6	CORTEVA AGRISCIENCE 9330 ZIONSVILLE ROAD ATTN: GENERAL PATENT COUNSEL INDIANAPOLIS, IN 46268	CONTACT: MARK PEDERSON PHONE: 8332678382 LAURIE.YOSHIDA@CORTEVA.COM	TRADE DEBT	U, D			\$209,016.00
7	SB JAMES CONSTRUCTION CALIFORNIA INC. 1450 HALYARD DRIVE WEST SACRAMENTO, CA 95691	CONTACT: SHAILESH NIGAM PHONE: 9162908618 SILASNIGAM@SBJAMES.COM	TRADE DEBT				\$193,463.00

Debtor: Zymergen Inc., et al.

Case Number (if known):

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
8	GREENLIGHT BIOSCIENCES INC 200 BOSTON AVE., SUITE 1000 MEDFORD, MA 02155	CONTACT: ANDREY J ZARUR, PHD PHONE: 16176168188 CONTACT@GREENLIGHTBIOSCIENCES.COM	TRADE DEBT	C			\$171,530.00
9	ARE-EAST RIVER SCIENCE PARK, LLC 26 NORTH EUCLID AVENUE, PASADENA, CA 91101	CONTACT: JOEL S MARCUS PHONE: 6265780777 CORPORATEINFORMATION@ARE.COM	LEASE				\$156,488.00
10	EHRlich & CRAIG LLP 803 HEARST AVENUE BERKELEY, CA 94710	CONTACT: MILES EHRlich PHONE: (510) 548-3600 MILES@EHRlich-CRAIG.COM	LEGAL FEES				\$69,474.00
11	SOLVAY USA INC. 504 CARNEGIE CENTER ATTN: GENERAL COUNSEL PRINCETON, NJ 08540	CONTACT: MITCHELL STIER PHONE: 6098604000 FAX: 6098602250 MITCHELL.STIER-EXT@SOLVAY.COM; THOMAS.CANOVA@SOLVAY.COM	TRADE DEBT	C			\$65,000.00
12	MSR MECHANICAL LLC 4501 CALIFORNIA COURT BENICIA, CA 94510	CONTACT: JASON PERRY PHONE: 9256812797 JLAMB@MSRMECH.COM	TRADE DEBT				\$60,267.35
13	JUSTWORKS 55 WATER STREET, FLOOR 29 ATTN: ALI WAHLIN NEW YORK, NY 10041	CONTACT: MICHAEL SECKLER PHONE: 8885341711 MSECKLER@JUST.WORKS.COM	TRADE DEBT	C, U, D			\$57,113.76
14	LINDE GAS & EQUIPMENT INC. DEPT LA 21511 PASADENA, CA 91185-1511	CONTACT: GENERAL COUNSEL PHONE: 184454633 FAX: 18007729985 CONTACTUS@LINDE.COM	TRADE DEBT	D			\$27,347.82
15	DOME CONSTRUCTION CORPORATION 393 E GRAND AVE SOUTH SAN FRANCISCO, CA 94080	CONTACT: GENERAL COUNSEL PHONE: 6504165600 FAX: 6504165602 CONTACTUS@DOMEBUILDS.COM	TRADE DEBT	U, D			\$24,246.00
16	CALIFORNIA COMPRESSION, LLC 4659 LAS POSITAS RD LIVERMORE, CA 94551	CONTACT: GENERAL COUNSEL PHONE: 9256679017 JIM@CALCOMPRESSION.NET	TRADE DEBT				\$24,118.92
17	HANGZHOU KEYING CHEM CO., LTD JINTONG INTERNATIONAL BUILDING, NO 113 HUAYUANGANG STREET, GONG SHU DISTRICT HANGZHOU 310015 CHINA	CONTACT: BOB HAN PHONE: 8657185378921 FAX: 8657185378913 DYINFO@DYCNCEM.COM	TRADE DEBT				\$20,320.00
18	TERRACON CONSULTANTS, INC. 10841 S. RIDGEVIEW ROAD OLATHE, KS 66061	CONTACT: STEPHANIE PRICE PHONE: 9135996886 ELPRICE@TERRACON.COM	TRADE DEBT				\$20,162.00

Debtor: Zymergen Inc., et al.

Case Number (if known):

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
19	ARAMARK UNIFORM & CAREER APPAREL, LLC. 115 NORTH FIRST STREET BURBANK, CA 91502	CONTACT: DEBBIE ALBERT PHONE: 2152383634 ALBERT-DEBBIE@ARAMARK.COM	TRADE DEBT	D			\$16,785.19
20	AGILENT TECHNOLOGIES INC ATTN LEGAL DEPT 5301 STEVENS CREEK BLVD SANTA CLARA, CA 95051	CONTACT: BILL SULLIVAN PHONE: 4083458886 LSCACONTRACTS@AGILENT.COM	TRADE DEBT				\$15,702.68
21	CHARLES RIVER LABORATORIES GPO BOX 27812 NEW YORK, NY 10087-7812	CONTACT: JEFFREY HUNG PHONE: 7812226000 JHUNG@VIGENE BIO.COM	TRADE DEBT				\$15,633.00
22	DENS FACILITIES SERVICES INC. 405 S. KIMBALL AVENUE SOUTHLAKE, TX 76092	CONTACT: GENERAL COUNSEL INFO@DENSFS.COM	TRADE DEBT	C, U			\$15,000.00
23	VERSA ENGINEERING & TECHNOLOGY INC ATTN EXEC VP 1320 WILLOW PASS RD, STE 500 CONCORD, CA 94520	CONTACT: FRED FONG PHONE: 9254054505 FAX: 9258874474 CONTACT@VERSAET.COM	TRADE DEBT	C, U			\$14,000.00
24	SCHINDLER ELEVATOR CORPORATION 20 WHIPPANY ROAD MORRISTOWN, NJ 07960	CONTACT: SILVIO NAPOLI PHONE: 9733976500 MICHELLE.LINK@SCHINDLER.COM	TRADE DEBT				\$13,239.63
25	VATIT USA INC. DBA TECEX 1206 LASKIN RD VIRGINIA BEACH, VA 23451	CONTACT: GENERAL COUNSEL PHONE: 7574374333 FRANCISCOM@TECEX.COM; OLIVERN@TECEX.COM	TRADE DEBT				\$11,281.18
26	VISTRA 31ST JAMES AVE BOSTON, MA 02116	CONTACT: JIM BURKE INVESTOR@VISTRACORP.COM	TRADE DEBT	D			\$11,271.08
27	COOLEY LLP 3175 HANOVER STREET PALO ALTO, CA 94304-1130	CONTACT: SHANNON EAGAN PHONE: 650 843 5909 SEAGAN@COOLEY.COM	LEGAL FEES				\$5,195.00
28	CONIFER POINT PHARMACEUTICALS LLC 3805 OLD EASTON ROAD ATTN: JOHN L. KULP III DOYLESTOWN, PA 18902	CONTACT: JOHN KULP PHONE: 2155896367 JOHN.KULP@CONIFERPOINT.COM	TRADE DEBT	C, U			\$5,000.00
29	THERMA HOLDINGS LLC 1601 LAS PLUMAS AVE SAN JOSE, CA 95133	CONTACT: MIKE FISHER PHONE: 4083473400 BCORCORAN@THERMA.COM	TRADE DEBT				\$4,792.00
30	PLATO HQ 251 LITTLE FALLS DRIVE WILMINGTON, DE 19808	CONTACT: GENERAL COUNSEL HELLO@PLATOHQ.COM	TRADE DEBT				\$4,776.00

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re

ZYMERGEN INC., et al.

Debtors.¹

Chapter 11

Case No. ____-____ (____)

**CORPORATE OWNERSHIP STATEMENT AND LIST OF EQUITY INTEREST
HOLDERS PURSUANT TO FED. R. BANKR. P. 1007(a)(1), 1007(a)(3), AND 7007.1**

Pursuant to Rules 1007(a)(1), 1007(a)(3), and 7007.1 of the Federal Rules of Bankruptcy Procedure, the above-captioned debtor and debtor in possession, to the best of its knowledge, information, and belief, hereby states as follows:

Zymergen Inc. is 100% owned by Ginkgo Bioworks Holdings, Inc., whose address is 27 Drydock Avenue, 8th Floor, Boston, Massachusetts. Lodo Therapeutics Corporation, enEvolv, Inc., and Genesis Acquisition Sub, LLC are each 100% owned by Zymergen Inc., whose address is 1440 Stanford Avenue, Emeryville, California 94608.

¹ The Debtors in these chapter 11 cases, along with the Debtors' federal tax identification numbers, are Zymergen Inc. (2439), Lodo Therapeutics Corporation (8730), enEvolv, Inc. (2402), and Genesis Acquisition Sub, LLC (3640). The corporate headquarters and the mailing address for the Debtors is 1440 Stanford Ave., Emeryville, California 94608.

Fill in this information to identify the case and this filing:

Debtor Name Genesis Acquisition Sub, LLC

United States Bankruptcy Court for the: _____ District of Delaware
(State)

Case number (If known): _____

Official Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors****12/15**

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☒ Other document that requires a declaration Corporate Ownership Statement and List of Equity Interest Holders

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 10/03/2023
MM / DD / YYYY

X /s/ Claire Smith

Signature of individual signing on behalf of debtor

Claire Smith
Printed name

Senior Vice President of Finance
Position or relationship to debtor